



### **Introducing BOLDLY**

A strategic acquisition opportunity of an established coaching, learning and consulting business, with APAC footprint and unlimited potential.

www.boldly.app
connect@boldly.app



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### **Our Mission**

BOLDLY was born to set the benchmark for executive coaching standards, and deliver leadership development with real-world impact.

We pride ourselves on our coach quality, our trusted advisor status, and our elegant coaching and learning solution designs.

We are asset and IP rich, with huge opportunity to expand our services to a wider client base. We're seeking to join a larger organisation where our offering can compliment the GTM strategy.

The following deck provides a high level overview of the BOLDLY offering and business journey. I look forward to the opportunity to discuss with you, and get to know your business.

Alexandra Lamb
CEO Of BOLDLY
alex@boldly.app

### About BOLDLY



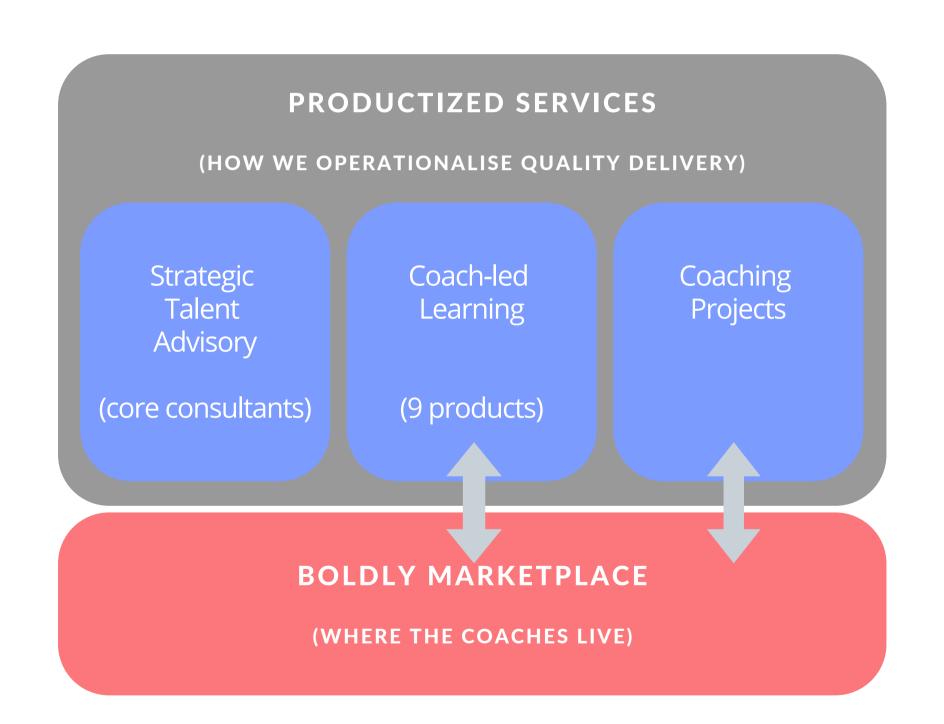
We have established our business mainly across APAC, but with clients spanning the globe.

- Founded September 2017, Singapore
- Entities in Hong Kong and New Zealand
- 750+ coaches screened and onboarded
- 4000+ additional coaches identified
- Global network of trusted core consultants

Our web-based <u>coach marketplace</u> is the operational bedrock of the business, enabling screening and vetting of coaches, management of digital profiles, and engagement bookings

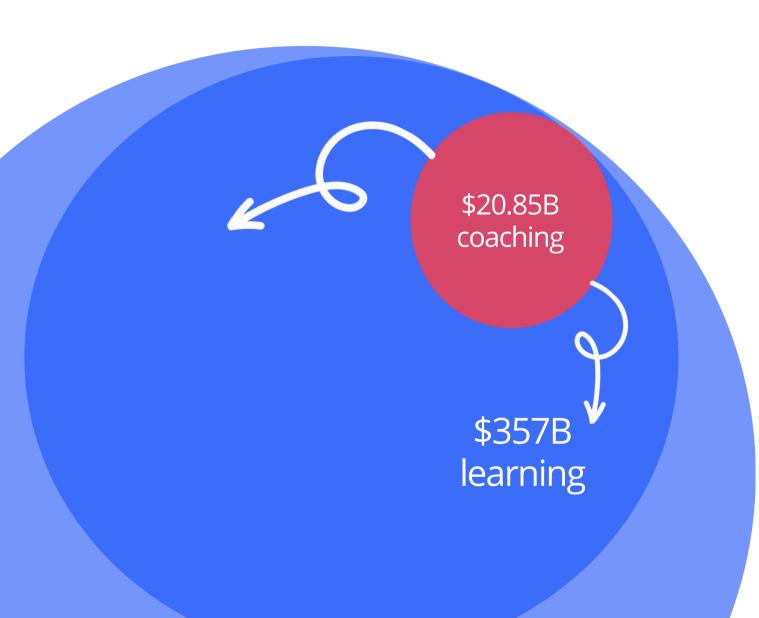
We deploy our core consultants and this army of coaches to deliver our productized services:

- Strategic talent advisory
- Coach-led learning programs
- o Coaching projects 1:1, group and team



## The Opportunity





\$550B

careers

Coaching has exploded.

This is the fastest-growing segment of the careers services market, with 6+% growth globally p.a.

The largest coaching market is the US.

Low barrier to entry for sole traders - screening for quality is paramount.

The 'vital many' end of the coaching market will be disrupted by AI.

The value of evidence-based, credible, human coaching will increase.

Traditional leadership development programs are not effective. Coach-led learning pods offer a powerful alternative.

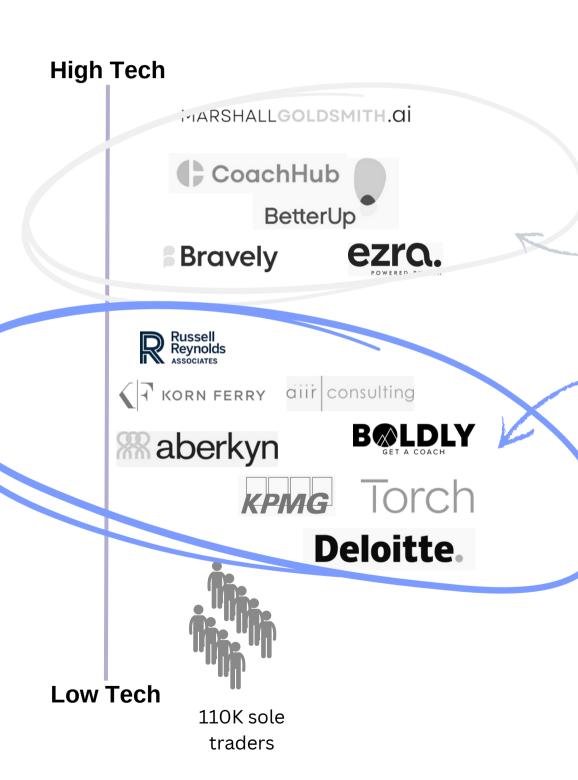
The effective integration of executive search, onboarding, coaching and learning, embedded in a sophisticated talent strategy would position your business as a deeply trusted advisor and world leader in the leadership value chain.

Statista.com

2020 ICF Coaching Study

## The Market Landscape





All of the major SHREK firms and global management consulting firms have a coaching offering.

None have made the commercial model successful as a hero product yet. Coaching and leadership development boutiques are making up to \$30MUSD.

SAAS coaching platforms deliver high volume, low value coaching. They are rapidly experimenting with AI to deliver advice-giving bots. *Don't complete in this space*.

For high value firms to differentiate executive coaching and win in the market:

- 1. Operational excellence repeatable processes, tools and key service moments
- 2. High quality coaches high standards on measuring coach effectiveness
- 3. Distinct intellectual property a competency model, assessment, or suite of learning resources.

Right now, the firm who positions themselves as THE brand enabling leaders to adapt to the new world of AI, and lead effectively through this revolution, will win the market.

### Our Differentiators



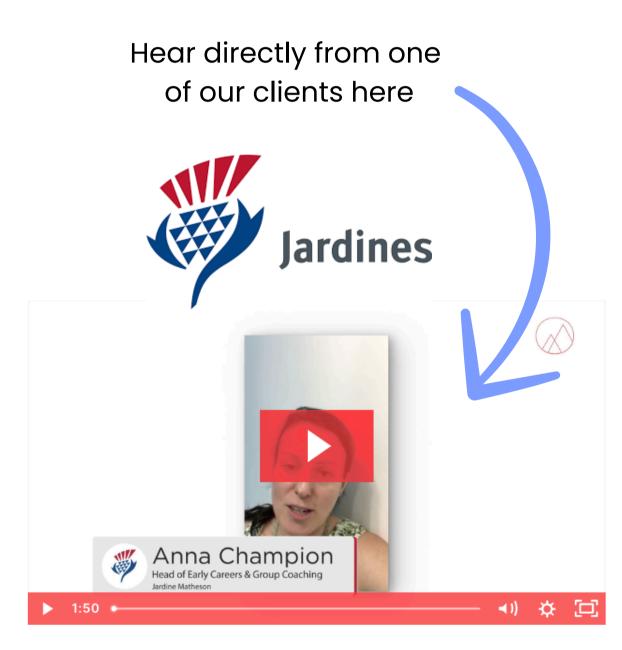
In this "RED OCEAN" coaching market, we must compete on QUALITY.

#### Clients come to us for:

- KNOWLEDGE: Deep domain expertise in the coaching industry.
- FOOTPRINT: Vetted coach profiles, benchmarked in every major market.
- SOLUTIONS: Our ability to design programs aligned with existing talent strategies
- FLEXIBILITY: We require zero integrations, and can start a pilot in 48 hours.
- TRANSPARENCY: Our pricing structure ensures organisations can easily budget.
- KEY SERVICE MOMENTS: Embedded assessment and engagement management

#### They stay with us for:

- PROJECT MANAGEMENT: Exceptional program delivery and communication
- REPORTING & INSIGHTS: We demonstrate coaching value for the organisation
- VALUE ADD CONSULTING: We establish ourselves as trusted advisors, giving our clients unique industry advice that enables them to delight their stakeholders internally and stay competitive in the market.



### Financial Overview



BOLDLY has demonstrated modest but consistent revenue since inception.

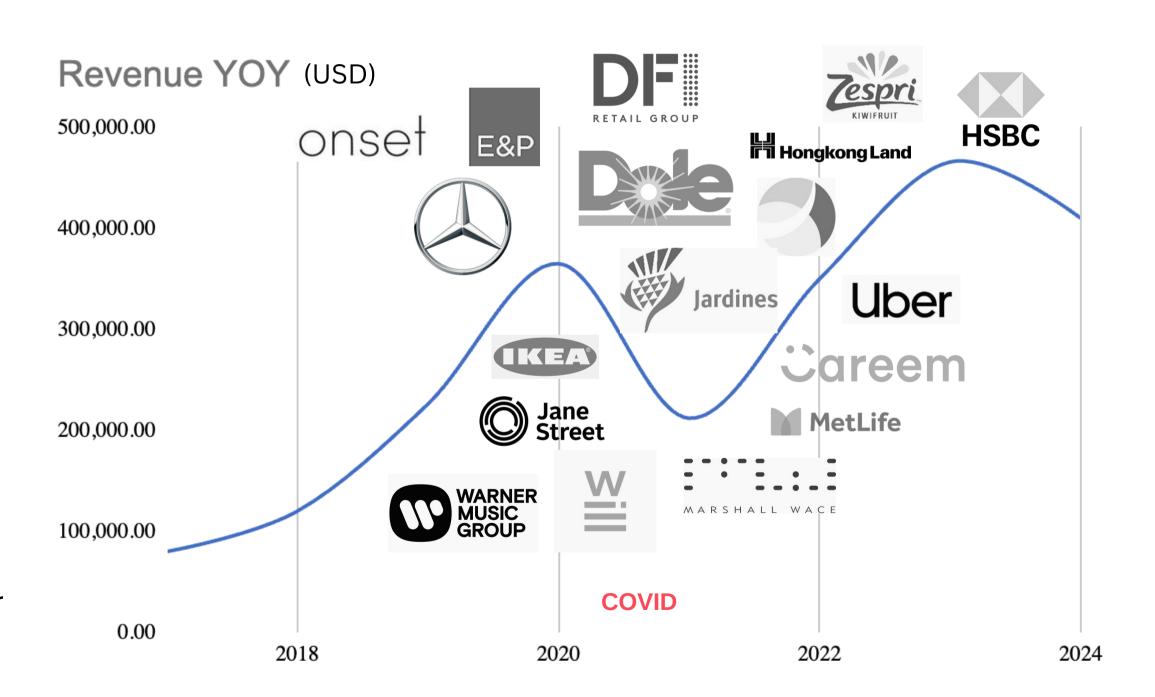
We have taken our time to build our digital marketplace, screen our coach base and test our productised services with clients.

We weathered COVID during this period, which hit at a critical point in our growth story.

All of our staff are part time or paid on commission except for the Founder, Alex. This has ensured a low cost base for OPEX and payroll, but maintained readiness for delivery.

The IP and business footprint is poised to deliver significantly greater revenue, using existing assets, and with your investment in marketing.

Our revenue for 2025 is already projected at \$550 USD in our current operating model.



### **Growth Potential**



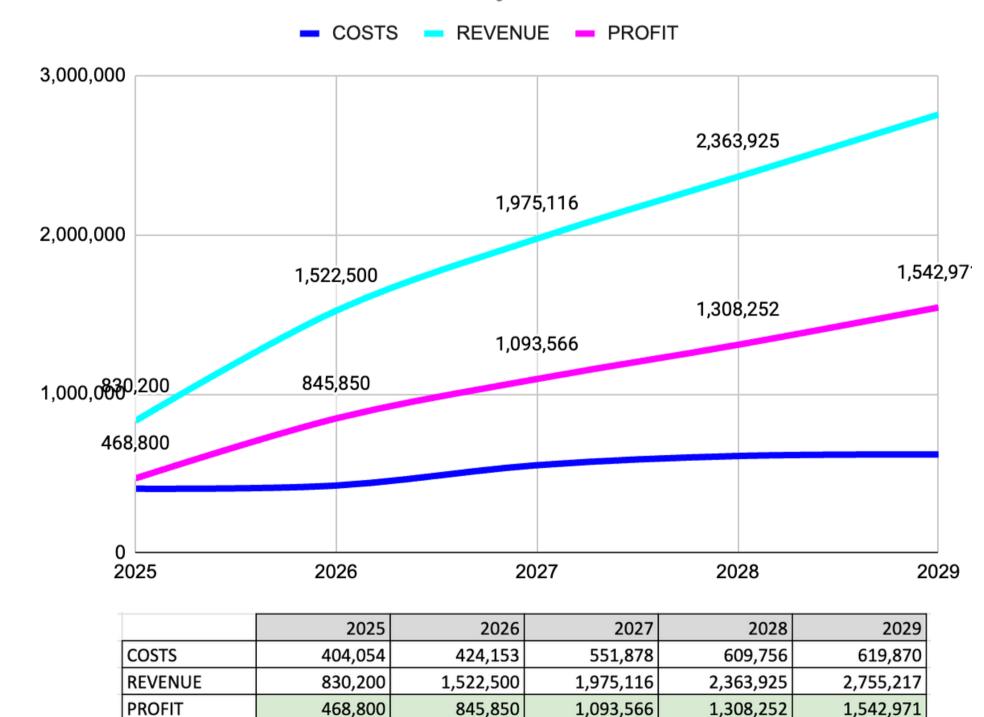
With the right GTM approach, BOLDLY's coaching, coach-led learning and consulting offerings can easily be deployed into new markets.

With investment in marketing and some minor enhancement of our marketplace, we're poised to accelerate customer acquisition, fully utilising our existing assets. We can achieve 1.5M USD profit within 5 years, with no additional tooling and skeleton staff.

However, the market benchmark of \$30M USD revenue p.a. for a global specialist coaching firm is achievable with minimal investment in marketing, technology, IP and sales, with your involvement.

As part of your organisation, BOLDLY can compliment your existing consulting capabilities to deliver increasingly 'sticky' offerings for your clients.

#### Costs & Revenues - BOLDLY 5 yr scenario - USD



## Team & Leadership





ALEXANDRA LAMB
FOUNDER & CEO - DUBAI



AMANDA OOI FOUNDER & CFO - HONG KONG



CHRIS FROST GTM - HONG KONG



ALISA SUKDHOE BIZOPS - AUCKLAND



KATRIN BLUMENAUER HEAD COACH BP - BALI



















MAGGIE WANG LEAD GEN MARKETING - KL



JEHAN CAUNDA COACH BP - MANILA



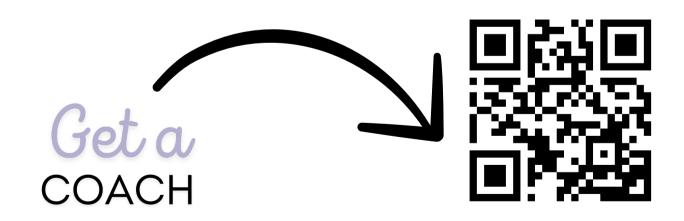
RISHI KAPPOR GTM SINGAPORE





Thank you!
We look forward to the opportunity to introduce the
BOLDLY opportunity to you further in conversation.

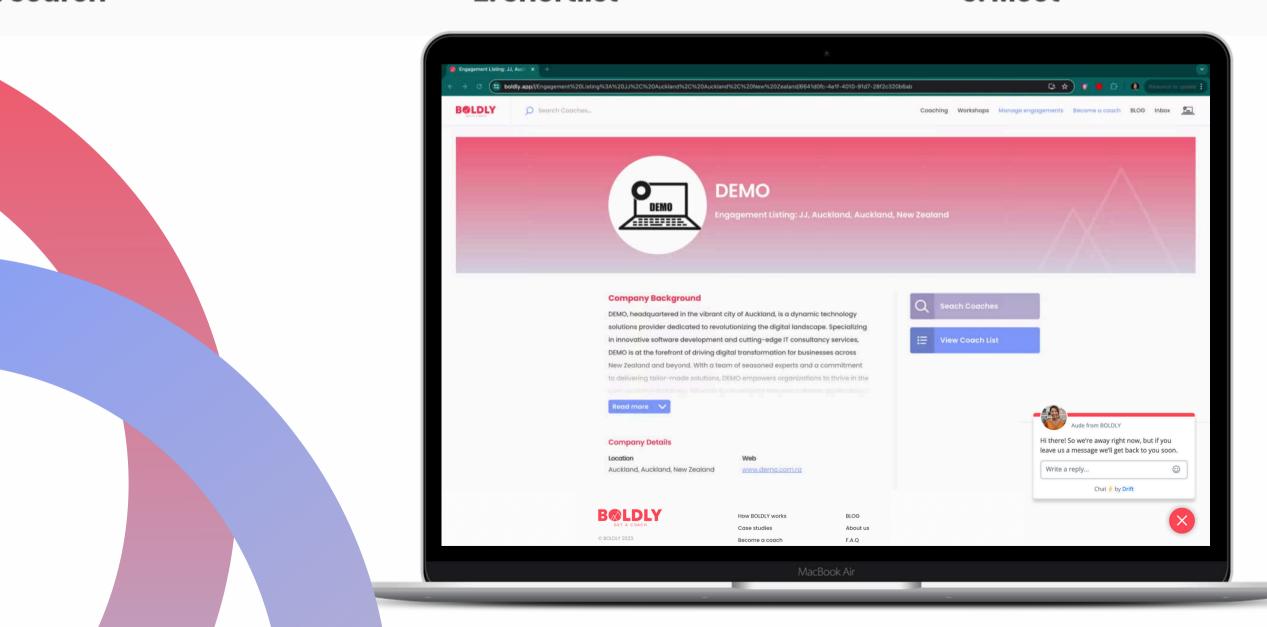
Alexandra Lamb alex@boldly.app



# The BOLDLY Marketplace Our Engagement Management





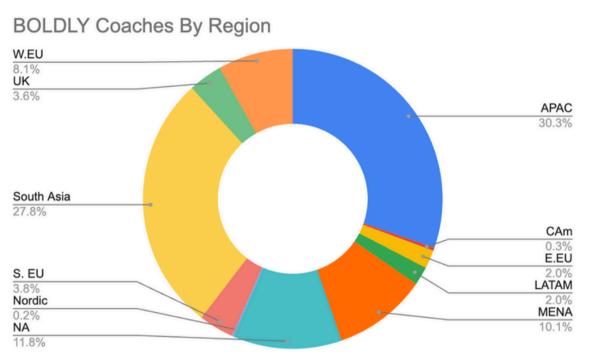


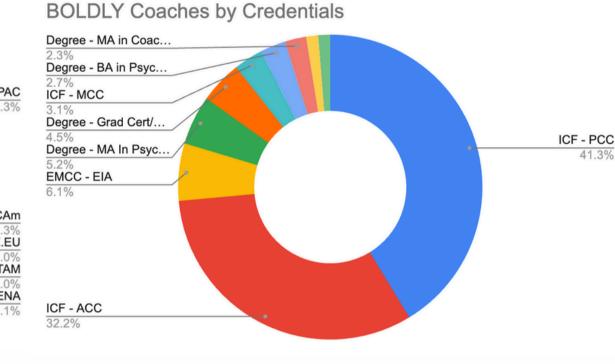
# The BOLDLY Marketplace Our Coach Pool

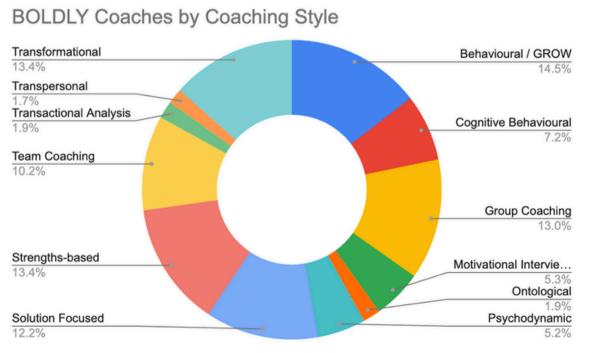


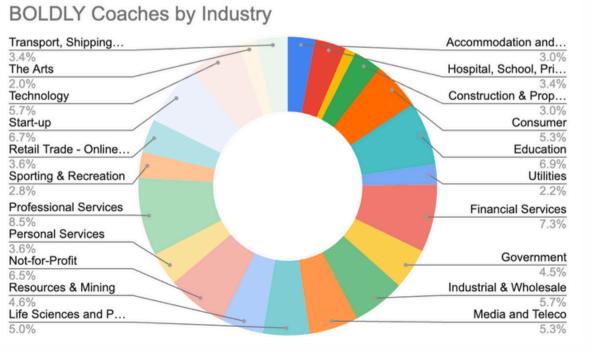
BOLDLY coaches are screened according to our own competency model. Our coaches represent all evidence-based coaching styles, and cover all major global languages.











### Productized Services: Coach-Led Learning Programs



## Coaching Skills For Supervisors



6 weeks

Supervisors gain practical coaching skills and direct shadow observation from experienced coaches.

Advanced course available.

#### Managers Development



6-24 weeks

Managers with 210 yrs experience
develop
management
fundamentals,
benefiting from
peer group role
play and coachlead reflection.

### Female Leaders Accelerator



6-24 weeks

High-potential
female
professionals with
8-15 yrs experience
gain networking
skills, confidence,
and sponsorship for
career development.

### Leadership Development



24 weeks

Leaders with 15+
yrs experience
develop in
alignment with
transformational
leadership models,
including capstone
project and
coaching.

### Executive Onboarding



8-24 weeks

C-suite executives
gain a highly
tailored
onboarding,
including
stakeholder
management and
1:1 executive
transition coaching.

#### Career Counselling Skills for HR



8-24 weeks

HR practitioners
gain careerplanning skills,
understanding
coaching,
mentoring,
sponsorship, and
career goal setting.

# Productized Services: Why Coach-Led Learning Works



**Small Groups:** Research shows that small groups of 6-12 learners foster greater interaction and collaboration, which are key to learning retention and application.

**Practical Application:** Discussion-based and case study-driven sessions allow participants to engage deeply with real-world scenarios, facilitating critical thinking and problem-solving.

**Skills Testing:** BOLDLY's unique approach to ongoing testing within these sessions ensures that learners not only understand concepts but also have the opportunity to practice and refine their skills in a supportive environment.

**Dynamic Coaching:** The coaching style used in these sessions emphasises engagement and personalisation, making the learning experience both dynamic and meaningful. Rather than relying on lecture-based approaches, our open discussions mean participants can share insights and perspectives. This style aligns with adult learning principles (Knowles, 1980), which emphasise self-directed learning, relevance, and experiential activities.

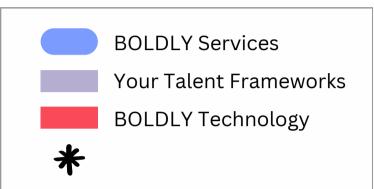
**Peer Accountability:** small groups cultivate trust and psychological safety, which have been linked to higher levels of engagement and knowledge sharing (Edmondson, 1999). Such an environment ensures that participants are not only absorbing information but are also equipped to apply new skills and strategies to their roles effectively.

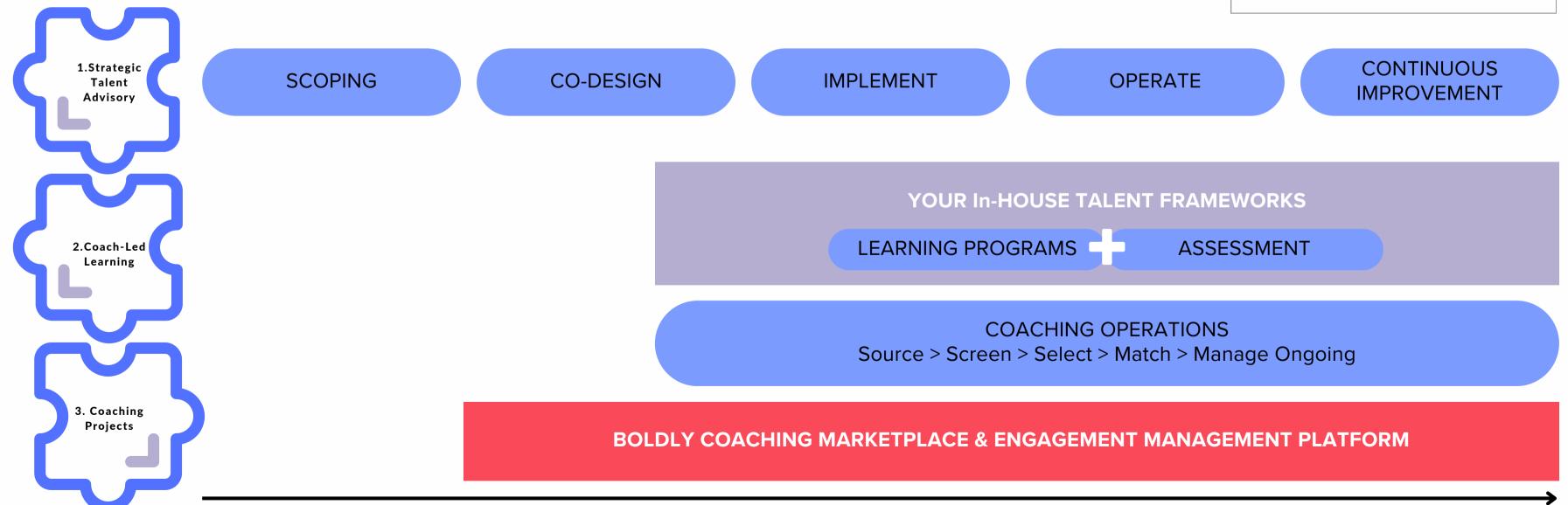
### Productized Services: Coaching Projects

>> SOLUTION JOURNEY >>



BOLDLY works with you to design an integrated, strategic coaching solution, OR collaborates with you on optional solution elements to augment your in-house initiatives. We can provide full end-to-end consulting to ensure your coaching program is knitted into your talent frameworks, enabled by our Learning Programs and Coaching Tech. Work with us to design the right solution for your business.



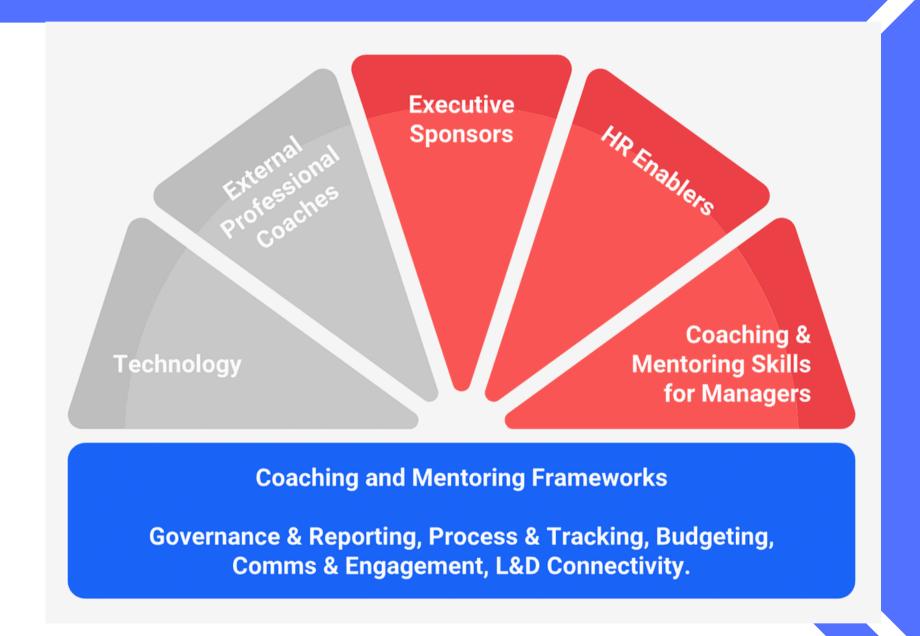


### Talent Strategy Sample: Coaching Culture



BOLDLY works with you to DIAGNOSE, DESIGN and DELIVER the best coaching operating model for your business.

- Stakeholder interviews
- Vendor review
- Alignment of coaching to L&D and values
- Alignment of coach pool to business goals
- Streamline procurement processes
- Benchmark coaching models for quality
- Identify internal resources and sponsors



Our diagnostic report delivers comprehensive insights into your current coaching spend, and a clear plan for your maturity journey with coaching.

### Talent Strategy Sample: Coaching Culture



Our Talent Management Advisory model brings a perspective on your 'current state' coaching and mentoring culture, design options for 'future state', and enables change management to implement new standards and practices, enabling ROI measures.









#### **Optimized**

Coaching is targeted, personalized and scalable. Digital enablement is evident and integrated with eco-system to demonstrate true return on development investment. Leaders have the tools and skills to sponsor for greater positive impact. Investment is centrally procured and benchmarked. Impact on goal attainment\* & business performance.

#### Managed

A set of standardized practices exist and establish consistency. Objectives are clearly defined and are understood throughout the organization. Measures are anecdotal and Leaders are not considered sponsors nor undergo skills training. Investment may be known but not controlled.

#### Ad-hoc

Coaching is not engrained in business culture. Practices and approaches usually not clear or documented and standards change based on business unit, individual or event. Effectiveness and impact varies and not quantifiable. Investment is not competitive as no economies of scale.

### Advisory: Coaching Strategy

Sample Maturity Model Snapshot



Ad Hoc **Optimized** Managed Coach Pool People Stakeholder Sponsorship Program Management ~ Engagement Management Processes Procurement Practices Quality Controls & Impact Reporting Communication & Case Studies Training & Skills Connectivity to Talent Strategy

### Alexandra Lamb - Founder & Coach





Alexandra is an accomplished performance coach and organisational development practitioner, with experience across APAC, North America and MENA. With 20+ years spanning professional practice, conglomerates and startup, she has collaborated with rapid-growth companies and industry innovators to develop leaders and high-performance teams. She is particularly experienced in talent strategy as a driver for startup growth. Drawing from her experience in the fields of talent management, psychology, coaching, product development, scalable operations, and human centred design, Alex prides herself on using commercial acumen and evidence-based coaching techniques to design talent solutions with true impact for both individuals and the systems they lead. Alex is based in Dubai, and works with founders and leaders globally. She's interested in endurance running, hyrox. She is plant-based, currently learning to invest in crypto, and is Mum to two young kids.

#### **Industry Expertise**

- Agriculture
- FMCG
- Manufacturing
- Startups & Scaleups
- Crypto
- Non-Banks
- Consulting & Services

#### **Major Client Projects**

Kraken, Uber, Dole, Careem, Jardines, AMEX, and various startups

#### **Professional Experience**



**BOLDLY** Founder and CEO



Nanyang Business School (NTU) Senior Career Fellow



Korn Ferry Head of People & Performance (APAC)



Hays Talent Manager (Asia)

#### **Qualifications**



MSc Coaching Psychology - University of Sydney



**EMCCC** with Distinction – INSEAD Singapore



CPsychol – Chartered Member British Psych Society



ACC – International Coach Federation (lapsed)



#### **Connect with Alex**



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